Enrollment Form

Simpra Advantage
PARTNERS IN WELLNESS

Who can use this form?

People with Medicare who want to join a Medicare Advantage Plan

To join a plan, you must:

- Be a United States citizen or be lawfully present in the U.S.
- Live in the plan's service area

Important: To join a Medicare Advantage Plan, you must also have both:

- Medicare Part A (Hospital Insurance)
- Medicare Part B (Medical Insurance)

When do I use this form?

You can join a plan:

- Between October 15–December 7 each year (for coverage starting January 1)
- Within 3 months of first getting Medicare
- In certain situations where you're allowed to join or switch plans

Visit Medicare.gov to learn more about when you can sign up for a plan.

What do I need to complete this form?

- Your Medicare Number (the number on your red, white, and blue Medicare card)
- Your permanent address and phone number

Note: You must complete all items in Section 1. The items in Section 2 are optional — you can't be denied coverage because you don't fill them out.

Reminders:

- If you want to join a plan during fall open enrollment (October 15–December 7), the plan must get your completed form by December 7.
- Your plan will send you a bill for the plan's premium. You can choose to sign up to have your premium payments deducted from your monthly Social Security (or Railroad Retirement Board) benefit.

What happens next?

Send your completed and signed form to:

Simpra Advantage
P.O. Box 981843
El Paso, TX 79998-1843

Once they process your request to join, they'll contact you.

How do I get help with this form?

Call Simpra Advantage at 1-844-637-4770.
TTY users can call 1-833-312-0044.

Or, call Medicare at 1-800-MEDICARE (1-800-633-4227). TTY users can call 1-877-486-2048.

En español: Llame a Simpra Advantage al 1-844-637-4770 (TTY 1-833-312-0044) o a Medicare gratis al 1-800-633-4227 y oprima el 2 para asistencia en español y un representante estará disponible para asistirle.

Individuals experiencing homelessness

If you want to join a plan but have no permanent residence, a Post Office Box, an address of a shelter or clinic, or the address where you receive mail (e.g., social security checks) may be considered your permanent residence address.

SECTION 1: To enroll, all fields in this section are required (unless marked optional)

Please check which plan you want to enroll in:

- ☐ Simpra Advantage (PPO I-SNP) - $35.20 per month
- ☐ Simpra Advantage (PPO D-SNP) - $35.20 per month
- ☐ Simpra Advantage Premier (PPO I-SNP) - $98.00 per month

If you get Extra Help from Medicare, your monthly plan premium will be lower than what it would be if you didn't get Extra Help from Medicare. Depending on your level of Extra Help, your premium may be anywhere between $0 and $98.00. **If you are full-dual eligible, with Extra Help, your premium would be $0.**

Applicant Information: ☐ Male ☐ Female

☐ Mr. ☐ Mrs. ☐ Ms. Birth Date (MM/DD/YYYY): (_____/_____/_____)

First Name_____Last Name_____M.I.____

Medicare Number (MBI)_____

1. Will you have other prescription drug coverage in addition to Simpra Advantage?

   - ☐ Yes
   - ☐ No

   IF YES, please list your other coverage and your identification (ID) number(s) for this coverage:

   Name of other drug coverage _____

   ID for this coverage _____

   Group # for this coverage _____

   Some individuals may have other drug coverage, including other private insurance, TRICARE, Federal employee health benefits coverage, VA benefits, or State pharmaceutical assistance program.

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SECTION 1 (continued): To enroll, all fields in this section are required (unless marked optional)

I-SNP ONLY (If you are enrolling in the I-SNP, please fill out this question)

2. Are you a resident of or expect to be a resident of a long-term care facility (LTC) or an assisted living facility (ALF) in the Simpra Advantage network for more than 90 days?

   ☐ Yes
   ☐ No

   IF YES, please fill out the facility information below:

   Name of Facility _____

   Street Address _____

   City _____ State _____ Zip _____

   Phone Number of Facility _____

D-SNP ONLY (If you are enrolling in the D-SNP, please fill out this question)

3. Do you receive medical assistance from the state and have Medicare?

   ☐ Yes
   ☐ No

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SECTION 1 (continued): To enroll, all fields in this section are required (unless marked optional)

IMPORTANT: Read and sign below

- I must keep both Hospital (Part A) and Medical (Part B) to stay in Simpra Advantage.
- By joining this Medicare Advantage Plan or Medicare Prescription Drug Plan, I acknowledge that Simpra Advantage will share my information with Medicare, who may use it to track my enrollment, to make payments, and for other purposes allowed by Federal law that authorize the collection of this information (see Privacy Act Statement below). Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.
- I understand that Simpra Advantage does not cover me while I'm out of the country, except for limited coverage near the U.S. border.
- I understand that I can be enrolled in only one Medicare Advantage plan at a time and that enrollment in this plan will automatically end my enrollment in another Medicare Advantage plan (exceptions apply for MA PFFS, MA MSA plans).
- I understand that when my Simpra Advantage coverage begins, I must get all of my medical and prescription drug benefits from Simpra Advantage. Benefits and services provided by Simpra Advantage and contained in my Simpra Advantage "Evidence of Coverage" document (also known as a member contract or subscriber agreement) will be covered. Neither Medicare nor Simpra Advantage will pay for benefits or services that are not covered.
- The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.
- I understand that my signature or the signature of my Authorized Representative (the person legally authorized to act on my behalf) on this application means that I have read and understand the contents of this application. If signed by an Authorized Representative (as described below), this signature certifies that:
  1) This person is authorized under State law to complete this enrollment, and
  2) Documentation of this authority is available upon request by Medicare.

Signature of applicant or Authorized Representative X	Today's Date

SECTION 1 (continued): To enroll, all fields in this section are required (unless marked optional)

Applicant Contact Information:

Permanent Residence Address (P.O. Box not allowed):

Street_____

City_____State_____Zip_____

Phone (_____)_____Email* (optional) _____

Mailing Address, if different from permanent address (P.O. Box allowed):

Attn Name_____

Street_____

City_____State_____Zip _____

Authorized Representative Contact Information (as applicable):

If you're the Authorized Representative, you must sign previous page and fill out these fields:

First Name_____Last Name _____

Street_____

City_____State_____Zip_____

Relationship to Enrollee_____

Email* (optional)_____

** By providing your email address, you are opting in to receive electronic communications at this email address, when available. If you do not wish to receive electronic communications at this email address, check this box:* ☐ *Opt out*

Phone (_____) _____ Is this your ☐Cell phone** or ☐Home phone

*** By providing your cell phone number, you are opting in to receive electronic communications via SMS/text message, when available. If you do not wish to receive electronic communications via SMS/text message at this cell number, check this box:* ☐ *Opt out*

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SECTION 2: All fields are optional. Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

1. Are you enrolled in your State Medicaid program? ☐ Yes ☐ No

   IF YES, what is your Medicaid number? _____

2. Do you work? ☐ Yes ☐ No
   Does your spouse work? ☐ Yes ☐ No

3. Please choose your Primary Care Physician (PCP, clinic, or health center):

   Physician Name: _____

   Is this your current physician? ☐ Yes ☐ No

4. Please check one of the boxes in each section below if you would prefer us to send you information in a language other than English and/or in an *accessible* format:

   Languages other than English:

   ☐ Spanish

   ☐ Korean

   Accessible Formats:

   ☐ Audio File

   ☐ Large Print

   ☐ Braille

Please contact Simpra Advantage at 1-844-637-4770 (TTY users can call 1-833-312-0044) if you need information in an accessible format or language other than what is listed above. Our office hours are 8:00 am to 8:00 pm local time.

5. Are you Hispanic, Latino/a, or Spanish origin? Select all that apply.
   - ☐ No, not of Hispanic, Latino/a, or Spanish origin
   - ☐ Yes, Puerto Rican
   - ☐ Yes, another Hispanic, Latino/a, or Spanish origin
   - ☐ Yes, Mexican, Mexican American, Chicano/a
   - ☐ Yes, Cuban
   - ☐ **I choose not to answer.**

6. What is your race? Select all that apply.
   - ☐ American Indian or Alaska Native
   - ☐ Chinese
   - ☐ Japanese
   - ☐ Other Asian
   - ☐ Vietnamese
   - ☐ Asian Indian
   - ☐ Filipino
   - ☐ Korean
   - ☐ Other Pacific Islander
   - ☐ White
   - ☐ Black or African American
   - ☐ Guamanian or Chamorro
   - ☐ Native Hawaiian
   - ☐ Samoan
   - ☐ **I choose not to answer.**

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SECTION 2 (continued): All fields are optional. Answering these questions is your choice. You can't be denied coverage because you don't fill them out.

Paying Your Plan Premium

For plans with a premium, you can pay your monthly plan premium (including any late enrollment penalty that you currently have or may owe) by mail each month. **You can also choose to pay your premium by having it automatically taken out of your Social Security or Railroad Retirement Board (RRB) benefit each month.**

- ☐ Yes, I'd like my premium to be taken out of my Social Security benefit.
- ☐ Yes, I'd like my premium to be taken out of my Railroad Retirement Board (RRB) benefit.
- ☐ No, none of the above. I would like a direct bill.

If you have to pay a Part D-Income Related Monthly Adjustment Amount (Part D-IRMAA), you must pay this extra amount in addition to your plan premium. The amount is usually taken out of your Social Security benefit, or you may get a bill from Medicare (or the RRB). DON'T pay Simpra Advantage the Part D-IRMAA.

PRIVACY ACT STATEMENT The Centers for Medicare & Medicaid Services (CMS) collects information from Medicare plans to track beneficiary enrollment in Medicare Advantage (MA) Plans, improve care, and for the payment of Medicare benefits. Sections 1851 of the Social Security Act and 42 CFR §§ 422.50 and 422.60 authorize the collection of this information. CMS may use, disclose, and exchange enrollment data from Medicare beneficiaries as specified in the System of Records Notice (SORN) "Medicare Advantage Prescription Drug (MARx)", System No. 09-70-0588. Your response to this form is voluntary. However, failure to respond may affect enrollment in the plan.

OFFICE USE ONLY. Please DO NOT complete unless authorized.

Agent First and Last Name _____

Plan ID _____

Application received date _____ Coverage effective date _____

Select the enrollment period:

- ☐ IEP/ICEP
- ☐ AEP
- ☐ OEPI
- ☐ SEP (type) _____
- ☐ Not eligible

Signature _____ Date _____